

# **Enrollment: Getting access to NHSN for your LTCF**

Finalized 11/2014



## **Training audience**

- This training is for:
  - Any person who wants to register and enroll a longterm care facility (LTCF) into NHSN
  - Any person who may be training other individuals on the NHSN enrollment process for LTCFs

## **Learning Objectives**

- Define the key personnel roles for a facility enrolled in NHSN
- Describe the information needed to enroll a LTCF into NHSN
- Explain the steps for submitting information during the NHSN enrollment process

## Who can enroll a facility into NHSN?

- Any person in a LTCF can be given permission to enroll the facility into NHSN
  - Often, the person responsible for NHSN enrollment is also the person who oversees the infection prevention program activities
- Before you start the enrollment process for your LTCF, decide with your facility leadership who will become the point of contact for NHSN enrollment
  - It may help to have more than one person learning about the NHSN enrollment process to provide additional support
- The person assigned to enroll the LTCF into NHSN is called the "NHSN Facility Administrator"

## **Key Personnel Roles:**The NHSN Facility Administrator

- Responsible for NHSN enrollment and coordination of users doing data collection and reporting for a LTCF
- This person has authority within NHSN to
  - Add or remove NHSN users for a facility
  - Manage each users' activities (e.g., reporting data, editing data, or analyzing data) within NHSN
  - Add, edit & delete facility data
  - Nominate (or join) groups for sharing data
- If the NHSN Facility Administrator has to change their position or leave a facility, he or she can reassign the role of "NHSN Facility administrator" to another user

## Tips for selecting your NHSN Facility Administrator

- Select someone who is already familiar with infection surveillance activities in your facility
  - This person may not necessarily be your organization's facility administrator or part of the executive leadership
  - This person may be your director of nursing, assistant director of nursing, staff educator, or even the MDS coordinator, if he/she is familiar with data management and infection prevention
- Although only one person in your facility will have the role of NHSN Facility Administrator – consider training a second person on the NHSN enrollment/data submission process to have an extra set of hands

## Other Key Personnel Roles

- NHSN LTCF Contact Person
  - Serves as the main point of contact between CDC and the facility
  - Often the NHSN Facility Administrator also serves as the NHSN Contact Person, but it could be someone else
- NHSN Users (Facility Administrator is a user too!!)
  - Other staff at a facility can become NHSN users for an enrolled LTCF
  - Activities that NHSN users can do, known as "user rights" include: viewing, entering, editing or analyzing data in NHSN
  - The NHSN Facility Administrator can add or remove people as NHSN users for their facility
  - The NHSN Facility Administrator works with each user to assign user rights to give him/her access to a facility's NHSN data

## NHSN Facility Administrator Enrollment Guide

- This guide is a general NHSN enrollment resource, not specific to the LTCF
   Component
- Contains instructions and tips which may address other questions about the enrollment process
- This guide is available on the NHSN LTCF enrollment page:

http://www.cdc.gov/nhsn/LTC/enroll.html



NHSN Facility Administrator Enrollment Guide

Updated: 10/12/201

DEPARTMENT OF HEALTH AND HUMAN SERVICES
CENTERS FOR DISEASE CONTROL AND PREVENTION
SAFER HEALTHIER PEOPLE"

## NHSN Enrollment process in a snapshot

Step 1: Training and preparation for enrollment

Step 2: Request to enroll your facility in NHSN

**Step 3a:** Register with the Secure Access Management System (SAMS)

Step 3b: Complete identity verification process and receive confirmation of SAMS/NHSN access

Step 4: Access NHSN Enrollment and submit Annual Facility Survey electronically

Step 5: Print, sign and mail the facility consent form to CDC and receive confirmation of your facility's enrollment into NHSN

Success! Your facility is now approved to report into NHSN

## **Step 1 - Training and Preparation**

- Review the following documents before starting the enrollment process
  - Being familiar with these materials will help you gather all the information you will need to enroll your LTCF
- The main forms/tools you will need to review include:
  - The NHSN Enrollment Checklist
  - The NHSN Facility Contact Form
  - The LTCF Annual Facility Survey
  - For additional information, you can also download the NHSN Facility Administrator Enrollment Guide
- All these documents can be downloaded from:

http://www.cdc.gov/nhsn/LTC/enroll.html

## Documents to review: Enrollment Checklist for LTCF

- This checklist outlines each step in the NHSN enrollment process
- It provides estimates for how much time each step will take and allows you to track your progress
- Complete all steps and forms in order because you will need this information when you are enrolling into NHSN



## Documents to review: The NHSN Facility Contact Form

- This form collects
   contact information for
   the LTCF and the people
   coordinating NHSN use
- You may need to talk
  with others in the facility
  for data such as the
  CMS Certification
  Number (CCN) for your
  facility
- Note: If your facility does not have a CCN, please contact <a href="https://www.nhsh.edu.gov">NHSN@cdc.gov</a> to receive an enrollment number



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#### Facility Contact Information

Page 1 of 3				
required for saving			Tracking #:	
*Facility Name:				
*Main Telephone Numbe	r:			
*Mailing Address:				
_				
*City:	*County:	*State:	*ZIP: -	
For each identifier listed b	elow, enter the # / code o	r check "Not Applicable" if you	r facility does not have that identifier:	
*American Hospital Asso	ciation ID#:		□ Not Applicable	
*CMS Certification Number (CCN): □ Not Applicable				
*VA Station Code:			☐ Not Applicable	
If none of the above ident	tifiers is applicable, enter	CDC-provided Enrollment #:		
*Facility Type:				
*Was this facility operatio	nal in the survey year?	□ Yes □ No		
*NHSN Components:	W-14 - F22 21 1	-9°-11. /	14-1-1	
			dded at any time after enrollment)	
□ Patient Safety Component (N/A for Dialysis Facilities & Long Term Care Facilities)				
□ Dialysis Component (N/A for Acute Care Facilities & Long Term Care Facilities)				
☐ Long Term Care Facility Component (N/A for Acute Care Facilities & Dialysis Facilities)				
☐ Healthcare Personnel Safety Component				
☐ Biovigilance Component (N/A for Dialysis Facilities & Long Term Care Facilities)				
NHSN Facility Administ	rator:			
*Name:				
Title:				
*Mailing address: (if different from facility)				
			<del></del>	
*City:		*State:	*ZIP: -	
*Telephone Number: (	)	Extension:	<u>'</u>	
FAX Number: ( )				
Pager Number: ( )				
*Email:		*User Name:		

## Documents to review: The NHSN Facility Contact Form, continued

NHSN Components: Indicate which component your facility will use initially:

- Select the Long Term Care
   Facility component indicated
   by arrow
- Remember, LTCFs can also report into the Healthcare Personnel Safety Component (to track staff Influenza vaccination)
  - Selection for Healthcare Personnel Safety component indicated by arrow



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#### **Facility Contact Information**

Page 1 of 3				
required for saving			Tracking #:	
*Facility Name:				
*Main Telephone Number:				
*Mailing Address:				
-				
*City: *County:		*State:	*7IP· -	
For each identifier listed below, enter the # / co	de or check "Not A	pplicable" if your fac	ility does not have that identifier:	
*American Hospital Association ID#:			□ Not Applicable	
*CMS Certification Number (CCN):			□ Not Applicable	
*VA Station Code:			□ Not Applicable	
If none of the above	enter CDC-provide	d Enrollment #:		
*Facility**, e.				
this facility operational in the survey year	ar? □ Yes	□ No		
*NHSN Components:				
Indicate which component(s) the Facility will u			•	
☐ Patient Safety Component (N/A for Dialysis Facilities & Long Term Care Facilities)				
☐ Dialysis Component (I	N/A for Acute Care	Facilities & Long Te	erm Care Facilities)	
☐ Long Term Care Facil	ity Component (N/	A for Acute Care Fac	cilities & Dialysis Facilities)	
☐ Healthcare Personnel	Safety Componer	nt		
☐ Biovigilance Compone	ent (N/A for Dialysi	s Facilities & Long T	erm Care Facilities)	
NHSN Facility Adm				
*Name:				
Title:				
*Mailing address: (if different from facility)				
*City:	*State:		*ZIP: -	
*Telephone Number: ( )	-State: Extension:		-ZIP	
FAX Number: ( )	Extension.			
Pager Number: ( )				
*Email:	*User Name:			

## The NHSN Facility Contact Form, page 2

- You may designate a different point of contact for each NHSN component that your facility uses
- You don't have to include additional people if the NHSN Facility
   Administrator will be the primary point of contact for your LTCF

		Fa	cilit	y Contact Info	ormation		
Page 2 of 3							
Patient Safety Prima	ary (	Contact Person (	if diff	erent from Facility	Administrator)		
*Name:							
Title:							
*Mailing address: (if	differ	rent from facility)					
-							
-						_	
*City:	_			*State:		*ZIP:	
*Telephone Number:	- /	١		Extension:	EAV	Number: (	<u>-</u>
Pager Number: (	· (	<i>)</i> *Em	oil-	Extension.		,	ired for enrollme
Dialysis Facility Pri	mari			fferent from Facili		account requ	rea for enrollme
*Name:	mary	y Contact Person	i (ii ui	mereni irom raciii	ty Administrator)		
Title:							
*Mailing address: (if	differ	rent from facility)					
Maining address. (ii )	uiiici	ent nom lacinty)					
-	_						
-						_	
*City:	_			*State:		*ZIP:	
*Telephone Number:	1	)	Exte	nsion:	FAX Number: (	)	
Pager Number: (	,	*Em				account requ	ired for enrollme
	cility			son (if different fro	m Facility Administra		
*Name:	omicy	r minary contac	er or	son (ii dinici ciic ii c	mir donity Administra	atorj	
Title:							
*Mailing address: (if	differ	rent from facility)					
Walling address. (II )	unici	chi nom lacinty)					
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-						_	
*City:	_			*State:		*ZIP:	
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Pager Number: (	<u>, ,                                  </u>	*Em		noron.		) Jaccount requi	ired for enrollme
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*Name:	101 3	aloty Filliary Co	mace	. Ferson (ii dinerei	it ironi i acinty Admin	notratorj	
Title:							
*Mailing address: (if	diffor	ront from facility)					
"Mailing address. (ii o	ulliel	ent from facility)					
-						_	
-						_	
*City:	_			*State:		*ZIP:	_
*Telephone Number:	- /	١	Evto	nsion:	FAX Number: (	۱۲.	
		)		rision:		1	
Pager Number: (	)	*Em	all:		Valid email	account requi	ired for enrollme

## Documents to review: The LTCF Annual Facility Survey

- This form collects
   information about your
   LTCF and services
   provided to your resident
   population
- The data submitted should reflect your facility's experience from the previous calendar year
- You may need to talk with others in the facility to answer some of these questions



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Exp. Cate: 10/31/2016
www.cdc.gou/a.hs.a.

#### Long Term Care Facility Component—Annual Facility Survey

frequired for sauling	Tracking #:		
Facility ID:	*SurveyYear:		
*National Provider ID:	State Provider#	!:	
Facility Characteristics			
*Ownership (check one):			
□ For profit □ Not for profit, including chu	rch 🔲 Government	(not VA) DVeterans Affairs	
*Certification (check one):			
□ Dual Medicare/Medicaid □ Medicare only	☐ Medicaid only	□ State only	
*Affiliation (check one): 💢 Independent, free-standing	g 🗆 Independent,	continuing care retirement commu	
☐ Multi-facility organization (chain) ☐ Hospital syst	em, attached □ Hos	pital system, free-standing	
In the previous calendar year:			
*Average daily census:			
· · · · · · · · · · · · · · · · · · ·		short-stay residents:	
*Total number of long-stay residents: Ave	rage length of stay for	long-stay residents:	
*Total number of new admissions:			
*Number of Beds: *Number of Pediatric I	Reds (age <21):		
*Indicate which of the following primary service types are p			
*Indicate which of the following primary service types are p the number of residents receiving those services (list only o	rovided by your facility	. On the day of this survey, indicat	
the number of residents receiving those services (list only o	rovided by your facility	. On the day of this survey, indicat	
the number of residents receiving those services (list only or resident census on day of survey completion):	rovided by your facility	. On the day of this survey, indicat	
	rovided by your facility one service type per re	. On the day of this survey, indicat sident, i.e. total should sum to	
the number of residents receiving those services (list only of resident census on day of survey completion): Primary Service Type	rovided by your facility one service type per re <u>Service provided?</u>	. On the day of this survey, indicated in the day of this survey, indicated in the survey is the day of the da	
the number of residents receiving those services (list only of resident census on day of survey completion): <u>Primary Service Type</u> a. Long-term general nursing:	rovided by your facility one service type per re <u>Service provided?</u>	. On the day of this survey, indicated in the day of this survey, indicated in the survey is the day of the da	
the number of residents receiving those services (list only of resident census on day of survey completion): <u>Primary Service Type</u> a. Long-term general nursing:  b. Long-term dementia:	rovided by your facility one service type per re <u>Service provided?</u>	. On the day of this survey, indicated in the day of this survey, indicated in the survey is the day of the da	
the number of residents receiving those services (list only of resident census on day of survey completion): <u>Primary Service Type</u> a. Long-term general nursing:  b. Long-term dementia:  c. Skilled nursing/Short-term (subacute) rehabilitation:	rovided by your facility one service type per re <u>Service provided?</u>	. On the day of this survey, indicated in the day of this survey, indicated in the survey in the day of the da	
the number of residents receiving those services (list only of resident census on day of survey completion):  Primary Service Type  a. Long-term general nursing: b. Long-term dementia: c. Skilled nursing/Short-term (subacute) rehabilitation: d. Long-term psychiatric (non dementia): e. Ventilator:	rovided by your facility one service type per re <u>Service provided?</u>	. On the day of this survey, indicated in the day of this survey, indicated in the survey in the day of the da	
the number of residents receiving those services (list only of resident census on day of survey completion):  Primary Service Type  a. Long-term general nursing: b. Long-term dementia: c. Skilled nursing/Short-term (subacute) rehabilitation: d. Long-term psychiatric (non dementia): e. Ventilator: f. Bariatric:	rovided by your facility one service type per re <u>Service provided?</u> 	. On the day of this survey, indicated in the day of this survey, indicated in the survey in the day of the da	
the number of residents receiving those services (list only of resident census on day of survey completion):  Primary Service Type  a. Long-term general nursing: b. Long-term dementia: c. Skilled nursing/Short-term (subacute) rehabilitation: d. Long-term psychiatric (non dementia): e. Ventilator: f. Bariatrio: g. Hospice/Palliative:	rovided by your facility one service type per re Service provided?	. On the day of this survey, indicat sident, i.e. total should sum to	
the number of residents receiving those services (list only of resident census on day of survey completion):  Primary Service Type  a. Long-term general nursing: b. Long-term dementia: c. Skilled nursing/Short-term (subacute) rehabilitation: d. Long-term psychiatric (non dementia): e. Ventilator: f. Bariatric: g. Hospice/Palliative: h. Other:	rovided by your facility one service type per re <u>Service provided?</u> 	. On the day of this survey, indicat sident, i.e. total should sum to	
the number of residents receiving those services (list only of resident census on day of survey completion):  Primary Service Type  a. Long-term general nursing: b. Long-term dementia: c. Skilled nursing/Short-term (subacute) rehabilitation: d. Long-term psychiatric (non dementia): e. Ventilator: f. Bariatric: g. Hospice/Palliative: h. Other:	rovided by your facility one service type per re Service provided?	. On the day of this survey, indicat sident, i.e. total should sum to	
the number of residents receiving those services (list only of resident census on day of survey completion):  Primary Service Type  a. Long-term general nursing: b. Long-term dementia: c. Skilled nursing/Short-term (subacute) rehabilitation: d. Long-term psychiatric (non dementia): e. Ventilator: f. Bariatric: g. Hospice/Palliative: h. Other:  Infection Control Practices  *Total staff hours per week dedicated to infection control as	rovided by your facility one service type per re Service provided?	. On the day of this survey, indicat sident, i.e. total should sum to	
the number of residents receiving those services (list only of resident census on day of survey completion):  Primary Service Type  a. Long-term general nursing: b. Long-term dementia: c. Skilled nursing/Short-term (subacute) rehabilitation: d. Long-term psychiatric (non dementia): e. Ventilator: f. Bariatric: g. Hospice/Palliative: h. Other:	rovided by your facility one service type per re  Service provided?	. On the day of this survey, indicat sident, i.e. total should sum to	

## The LTCF Annual Facility Survey, page 2

- Give yourself time to review and gather the information on this form
- The NHSN LTCF annual facility survey may get updated from time to time, so be sure to check for notices if a new version is being released
- For additional guidance on completing this document, review the Table of Instructions



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#### Long Term Care Facility Component—Annual Facility Survey

Page 2 of 2					
Facility Microbiology Laboratory Practices					
*1. Does your facility have its own laboratory that performs microbiology/antimicrobial susceptibility testing?					
☐ Yes ☐ No					
If No, where is your facility's antimicrobial susceptibility testing performed? (check one)					
☐ Affiliated medical center, within sam	e health system 🔲 Medical center, contracted locally				
☐ Commercial referral laboratory	Other (specify):				
*2. Indicate whether your facility screens new admissions for any of the following multidrug-resistant organisms: (check all that apply)					
□ We do not screen new admissions for MDROs	;				
☐ Methicillin-resistant <i>Staphyl</i> ococc <i>us aureus</i> (N	MRSA)				
If checked, indicate the specimen types sent	for screening: (check all that apply)				
☐ Nasal swabs ☐ W ound swabs	☐ Sputum ☐ Other skin site				
□ Vancomycin-resistant <i>Enter</i> ococcus (VRE)					
If check ed, indicate the specimen types sent	for screening: (check all that apply)				
☐ Rectal swabs ☐ Wound swabs	□ Urine				
☐ Multidrug-resistant gram-negative rods (includes carbapenemase resistant Enterobacteriaceae; multidrug- resistant <i>Acinetobact</i> er, etc.)  If checked, indicate the specimen types sent for screening: (check-all that apply)					
' ''	* ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '				
☐ Rectalswabs ☐ Wound swabs	□ Sputum □ Urine				
*3. What is the primary testing method for <i>C. diffici</i> le used most often by your facility's laboratory or the outside laboratory where your facility's testing is performed? (check one)					
☐ Enzyme immunoassay (EIA) for toxin	☐ GDH plus NAAT (2-step algorithm)				
☐ Cell cytotoxicity neutralization assay	<ul> <li>GDH plus EIA for toxin, followed by NAAT for discrepant results</li> </ul>				
<ul> <li>□ Nucleic acid amplification test (NAAT) (e.g., PC LAMP)</li> </ul>	R, Doxigenic culture (C. difficile culture followed by detection of toxins)				
☐ Glutamate dehydrogenæe (GDH) antigen plus EIA for toxin (2-step algorithm)	Other(specify):				
("Other" should not be used to name specific laboratories, reference laboratories, or the brand names of <i>C. difficill</i> e tests; most methods can be categorized accurately by selecting from the options provided. Please ask your laboratory, refer to the Tables of histructions for this form, or conduct a search for further guidance on selecting the correct option to report.)					
Bectronic Health Record Utilization					
*Indicate whether any of the following are available in a	in <u>electronic health record</u> (check all that apply):				
<ul> <li>Microbiology lab culture and antimicrobial susceptibility results</li> </ul>	☐ Medication orders				
☐ Medication administration record	□ Resident vital signs				
☐ Resident admission notes	☐ Resident progress notes				
☐ Resident transfer or discharge notes	□ None of the above				

### Prepare your computer to interact with NHSN

- You may need to change your email and internet security settings to receive communications from NHSN during the enrollment process
- Change spam-blocker settings to allow all email from:
  - nhsn@cdc.gov ; PHINTech@cdc.gov ; and
  - SAMS-NO-REPLY@cdc.gov
- Add https://\*.cdc.gov and https://\*.verisign.com to trusted sites list and allow pop-ups
  - In Internet Explorer, open "Tools" menu, select "Internet Options"
  - Add trusted sites on the "Security" tab
  - Allow pop-ups on the "Privacy" tab
- These changes may require assistance from your IT manager or department

Step 1: Training and ation for enrollment

### Step 2: Request to enroll your facility in NHSN

Step 3a: Register with the Secure Access Management System (SAMS)

Step 3b: Complete identity verification process and receive confirmation of SAMS/NHSN access

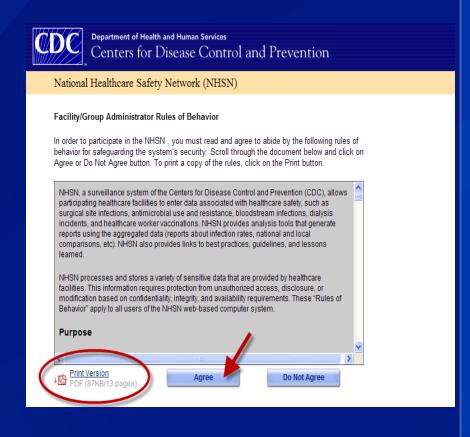
Step 4: Access NHSN Enrollment and submit Annual Facility Survey electronically

Step 5: Print, sign and mail the facility consent form to CDC and receive confirmation of your facility's enrollment into NHSN

Success! Your facility is now approved to report into NHSN

## Step 2 – Request to Enroll your Facility to NHSN

- After reviewing the enrollment materials, you are ready to begin the enrollment process
- Registering your facility includes:
  - Reading and agreeing to the NHSN Rules of Behavior
  - Providing contact information for the NHSN facility administrator



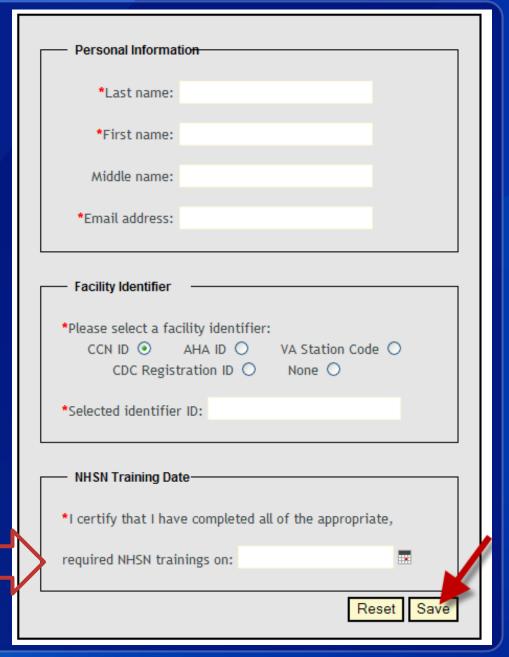
You can link to the registration website from the LTCF Enrollment page or go to:

http://nhsn.cdc.gov/RegistrationForm/index

## Step 2 - Register

- The NHSN Facility Administrator completes this form:
- Name
- Check your email address! Use the same email address for all enrollment steps
- CCN is a 6 digit CMS Certification # or CDC-provided enrollment #
- Click 'Save'
- Hint: Refer to the Facility Contact
   Information form you filled out earlier

Required trainings are listed on the NHSN LTCF Component enrollment website. Indicate the date you completed training.



- Following successful registration, you will immediately receive a welcome to NHSN email.
- You will also receive an email invitation to register for SAMS access (step 3a) similar to the following
- Be sure to print this email out because it has information you need to register for SAMS

### Step 2 - Register

#### Hello

You have been invited to register with the U.S. CDC's Secure Access Management Service (SAMS). Registration with SAMS will allow you to access selected CDC Extranet applications specifically designed and implemented for the Public Health community. A registration account has already been created for you. A link to this account and a temporary password word are provided below. This invitation is valid for 30 days.

Should you have questions with the SAMS registration process, please contact our Help Desk for assistance.

Thank you,

The SAMS Team

SAMS basic registration process includes the following steps:

- Online Registration Follow the link below and use the included temporary password to log into SAMS' user registration pages. During registration, you
  will be asked to supply some basic information about yourself. This information will help CDC Program Administrators provide you with the application
  access most appropriate for your role in Public Health. You will also choose your personal SAMS password to help keep your account private and
  secure.
- 2. Identity Verification Once you complete your online registration, you will receive an email with instructions for completing Identity Verification. In order to provide individuals with access to non-public information, U.S. law requires that the identity of potential users is first verified this step is critical in helping to protect people's private data and in helping to prevent information misuse. Please be assured that CDC and its Programs have made every effort to keep this necessary process as simple and non-intrusive as possible. Also be assured that your registration materials will only be used to help determine your suitability for information access and that these materials will not be shared outside of CDC programs.
- 3. Access Approval Once your Identity Verification is complete, CDC Program Administrators will determine the access level most appropriate for your role and will activate your SAMS account. SAMS will send you an account activation email with a link to the SAMS portal page where you can begin using your extranet applications.

To register with SAMS, please click the following link or cut and paste it into your bi

tps://sams.cdc.gov/idm/SAMS/ca/index.jsp?task.tag=SAMSRegistration

When prompted, please enter:

- Your Username:
   Temporary Password:
- and click a gin button.

\*\*\*Note: In order to access some configured to use TLS 1.0 encryption. If your computer is not configured for TLS, or if you are unsure, please contact your local IT System Administrator for assistance.

Temporary
Username and password
needed for online registration

**Step 1:** Training and preparation for enrollment

Step 2: Request to

your facility in NHSN

## Step 3a: Register with the Secure Access Management System (SAMS)

**Step 3b:** Complete identity verification process and receive confirmation of SAMS/NHSN access

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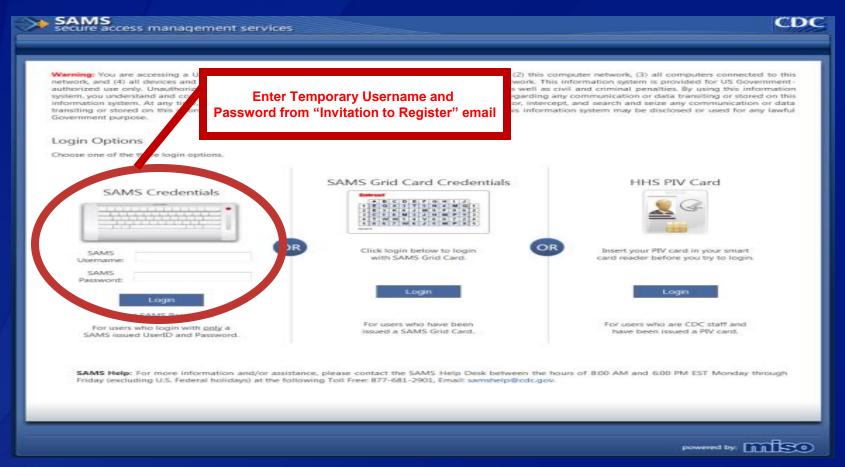
**Success!** Your facility is now approved to report into NHSN

## Secure Access Management (SAMS)

- SAMS provides secure online access to and exchange of information between CDC and public health partners
- Users receive an invitation to register with SAMS which provides instructions for registration and identify proofing in order to obtain access to CDC applications, including NHSN
- During registration the user sets a password which expires every 60 days.
- The user is also issued an electronic grid card which adds an additional level of security when logging in to the system.

### **Step 3a - SAMS Registration**

 The Invitation to Register email contains your Username and Password for SAMS registration



## **Step 3a - SAMS Registration**

After accepting the Rules of Behavior, enter the required registration information and click Submit.



**Step 1:** Training and preparation for enrollment

Step 2: Request to enro/ ur facility in NHSN

Step 3a: Register with the Secure Cess Management System (SAMS)

## Step 3b: Complete identity verification process and receive confirmation of SAMS/NHSN access

Step 4: Access NHSN Enrollment and submit Annual Facility Survey electronically

Step 5: Print, sign and mail the facility consent form to CDC and receive confirmation of your facility's enrollment into NHSN

**Success!** Your facility is now approved to report into NHSN

### **Step 3b - Identity Proofing**

- After accepting the SAMS Rules and Behaviors, you will receive an email which contains all the information and documentation for "Identity Verification". (Print this email out because it contains a document which must be completed)
- Carefully follow the instructions in the email to insure the enrollment process is not delayed

Hello New NHSN User.

Thank you for registering with CDC's SAMS Partner Portal. Your registration information has been received and is currently pending approval.

In order to provide individuals with access to non-public information, U.S. law requires the identity of potential users to be verified - this step is critical in helping to protect people's private data and in helping to prevent information misuse. Please be assured that CDC and its Programs have made every effort to keep this necessary process as simple and non-intrusive as possible. Also be assured that your identity information will only be used to help determine your suitability for access and that this data will not be shared outside of CDC programs.

To complete identity verification, please print the form attached to this email message and follow the instructions provided below. The required steps are as follows:

- Complete the Applicant Section in the attached form part of the information has been pre-filled for you based on the information you supplied during registration.
- 2. Take the printed form, along with appropriate photo identity documentation to a Proofing Agent (a person specifically designated by CDC to conduct identity verification or a Notary Public). Have them verify your identity and complete the Proofing Agent / Notary Section. Acceptable forms of identification are listed in the table below:

You must provide one (1) unexpired document from List A and one (1) additional unexpired document from List B.

List A - Primary Photo ID	List B - Secondary ID	
Driver's license or ID card issued by a state	Driver's license or ID card issued by a state or outlying possession of	

## **Step 3b - Registration Approval**

- Once your identity documentation has been processed you will receive confirmation of approval for SAMS access via email
- You will also be issued an electronic grid card which is used when logging into the system along with your username and password
- Note: The option to log in using only your username and password only provides Level 2 security access. In order to gain Level 3 access, which is necessary for NHSN use, you must use your grid card
- Electronic grid cards are mailed to the address used in registration and can take up to 3 weeks to receive.

**Step 1:** Training and preparation for enrollment

Step 2: Request to enroll your facility in NHSN

Step 3a: Register with the Secure Acces Management System (SAMS)

Step 3b: Complete identity verification SAMS/N

ocess and receive confirmation of access

## Step 4: Access NHSN Enrollment and submit Annual Facility Survey electronically

Step 5: Print, sign and mail the facility consent form to CDC and receive confirmation of your facility's enrollment into NHSN

**Success!** Your facility is now approved to report into NHSN

## Step 4a – Enter the SAMS Portal

- Once you have successfully registered to with SAMS and provided identify verification documentation, you will receive and email indicating your registration is approved.
- In order to access NHSN, you must first log into SAMS using your newly obtained Grid Card, which takes up to 3 weeks to obtain after you are approved, and your username and password. The SAMS website:

https://sams.cdc.gov/



## Step 4b – Select "NHSN Enrollment" to submit your facility's contact and survey information



\* Strong credentials required.

### **Step 4c - Access Enrollment Forms**

- If you have not already printed out copies of the Facility
   Contact form and Annual Facility Survey (see slides 11-16), then click 'Access and Print" to view these forms
- These forms must be completed prior to entering the information electronically into NHSN



Department of Health and Human Services
Centers for Disease Control and Prevention



#### **Facility Enrollment Forms**

#### **Patient Safety Component**

Hospital applicants, print these:

Facility Contact Information

Facility Survey

Outpatient Dialysis Center, print these:

Facility Contact Information

Outpatient Dialysis Center Practices Survey

Inpatient Rehabilitation Facility, print these:

Facility Contact Information
Annual Facility Survey for IRF

Long Term Acute Care Hospital, print these:

Facility Contact Information

Annual Facility Survey for LTAC

#### Healthcare Personnel Safety Component

Any facility type, print these:

Facility Contact Information

#### Long Term Care Facility Component

Any facility type, print these:

Facility Contact Information
Facility Survey

#### Biovigilance Component

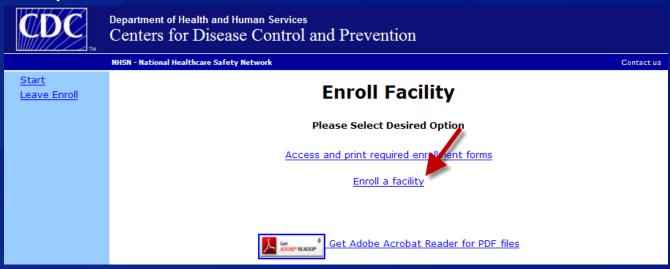
Any facility type, print these:

Facility Contact Information Facility Survey

Back

## Step 4d – Enrolling a Facility

- After accessing, printing and completing the required enrollment forms, click "Enroll a facility"
- IMPORTANT: You must complete all the data submission about your facility in one session!
  - You cannot save work in progress so be prepared before you start the enrollment process by having all documents completed



## **Step 4 - Facility Contact Information**

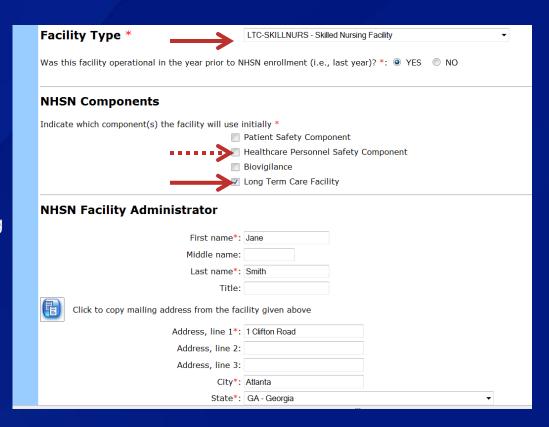
- Fields with a red
   asterisk MUST be
   completed to save
   your work
- Facilities which are CMS-certified should have a certification number (CCN)
- If your facility
  does not have a
  CCN contact the
  NHSN help desk
  nhsn@cdc.gov

		Facility Enrollment			
	Mandatory fields marked with *	Tracking #			
ľ	Facility Information				
		Facility name*:			
	Α	ddress, line 1*:			
		Address, line 2:			
		Address, line 3:			
		City *:			
		State*:	•		
		County*:	<b>•</b>		
		Zip Code *:	-		
	Main telep	phone number*:			
	For each identifier listed below, e		/ code, or check Not Applicable if your facility does not have that identifier		
		AHA ID*:	Select 🔲 if AHA ID Not Applicable		
	CMS Certification I	Number (CCN)*:	Select 🔲 if CCN Not Applicable		
	VA	A station code*:	Select 🔲 if VA Station Code Not Applicable		
	E 111   OL:   I   110 (OID) (				
	Facility's Object Identifier (OID) f				
	0	bject Identifier:			
		Verify Data	Click to verify values provided above before proceeding.		

Facilities within the Department of Veterans Affairs (VA) Healthcare
 System, may have a VA station code instead of a CCN

### **Step 4 - Facility Information**

- Select most appropriate Facility Type from:
- LTC-ASSIST Assisted Living or Residential Care Facility
- LTC-DEVDIS Facility Caring for Individuals with Developmental Disabilities
- LTC-SKILLNURS Skilled Nursing Facility or Nursing Home
- Select the NHSN components in which your facility will participate:
- Long-Term Care Facility for tracking infections
- Healthcare Personnel Safety for tracking staff influenza vaccination



- The NHSN Facility Administrator is person enrolling the facility
  - IMPORTANT! Use the same email address as in steps 2 and 3

## **Step 4 - Facility Contact Information**

- LTCF Component enrollment requires a LTCF Contact Person
  - Person who will be most involved with LTCF surveillance
  - Can be the same person as the Facility Administrator

Long Term Care Contact Person					
Information on the Long Term Care Contact person is required as labeled below since the Long Term Care Component was selected above.					
Click to copy information from the	Click to copy information from the Primary System Administrator above				
First name*:	Jane				
Middle name:					
Last name*:	Smith				
Title:					
Click to copy mailing address from	m the facility given above				
Address, line 1*:	1 Clifton Road				
Address, line 2:					
Address, line 3:					
City*:	Atlanta				
State*:	GA - Georgia ▼				
Zip Code*:	30333 -				
Phone*:	404-632-6547 Ext:				

### **Step 4: Complete Annual Facility Survey**

Mandatory fields marked with *			
	NT Nursing Home (11133)	Survey Year	*: 2011
National Provider ID*:	125325465432132	State Provider #	<b>#:</b>
Facility Characteristics			
Facility ownership*:	P - For profit	Certification <sup>3</sup>	K: DUAL - Dual Medicare/Medicaid ▼
Affiliation*:	MFO - Multi-facility organization (c	hain)	▼
In the previous calendar year,			
Average daily census*:			
Number of Short-stay residents*: 300			
Number of Long-stay residents*: 85			
Average Length of Stay for Short-stay residents*: 55			
Average Length of Stay for Long-stay residents*: 450			
Number of New Admissions*: 254			
Total Number of Pediatric Beds*:  Number of Pediatric 0  Beds (age <21)*:			
On the day of this survey, indicate the number of residents receiving the following primary service types: (list only one service i.e. total should sum to resident census on day of survey completion)			
a. Long-term G	a. Long-term General Nursing*:		
b. Lona-term Dementia*:		0	

Hint: Reference completed form, "LTCF –Annual Facility Survey"

\*Remember you cannot partially complete a form, save and return

#### **Step 4 - Submit Forms Electronically**

- Once information is saved, a green checkmark displays next to it
  - Can print a completed survey for your records
- Once all required information is entered and saved, click 'Submit'
  - If you print your survey, don't forget to press submit!

#### Required survey(s)

As part of the enrollment process, please provide the data requested for the following survey(s). Click on the button to the survey and complete it. When you are finished, you will return to this page to complete the enrollment process.

**✓ Long Term Care Facility Survey** - Print Completed Survey

#### **Step 4 - Submit Forms Electronically**

Once required forms are submitted, confirmation message displays



- Facility Administrator will immediately receive an NHSN email with a link to your consent form
  - If you do not receive this email, contact the NHSN Helpdesk
    - nhsn@cdc.gov

Step 1: Training and preparation for enrollment

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hit Annual Facility Survey electronically

Step 5: Print, sign and mail the facility consent form to CDC and receive confirmation of your facility's enrollment into NHSN

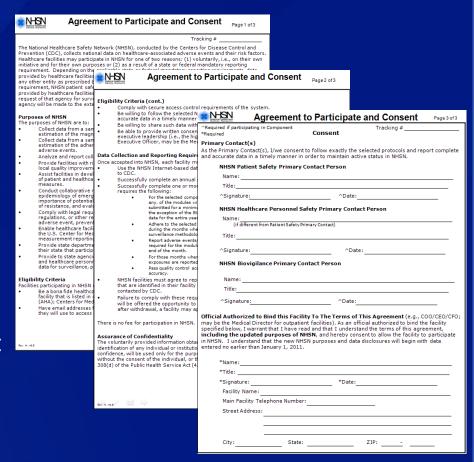
**Success!** Your facility is now approved to report into NHSN

#### **Step 5 - Sign and Send Consent**

- NHSN email, subject line "NHSN Facility enrollment submitted" links to your consent form
  - Consent forms are facility-specific, you must print the consent form provided in the email link
- You have 30 days to open the link and print form
- Once printed, CDC must receive it within 60 days

#### Step 5 - Sign and Send Consent

- Agreement to Participate and Consent includes:
  - NHSN Purposes
  - Eligibility
  - Data collection and reporting requirements
  - Assurance of Confidentiality
- Must be signed by
  - Long-term Care Facility Contact Person (see slide 36)
  - Your facility Leadership



 Requires signature from the highest level administrator at your facility

#### **Step 5 - Sign and Send Consent**

- 2-3 business days after NHSN receives signed consent form, NHSN will activate your facility
- The NHSN Facility administrator will receive email notification of facility activation from NHSN

From: NHSN (CDC)

Sent: Wednesday, March 17, 2010 4:02 PM

To:

Subject: NHSN enrollment approved

To: NHSN Facility Administrator

From: NHSN Date: 03/17/2010

Subject: NHSN enrollment approved

Your facility or group has been approved as a new member of NHSN. Welcome!

Facility Name: Alicia's Test Facility

Facility ID #: 00000

As the Facility Administrator, you will now need to access the NHSN application through SAMS by selecting the NHSN Reporting activity. Once in the NHSN application, your first task should be to add those individuals who need to use the application ("users").

Once you add a user, that person will receive an email prompting her/him to register with SAMS.

If you have any questions about NHSN, please contact us at <a href="mailto:nhsn.acdc.gov/nhsn.acdc.g

**Step 1:** Training and preparation for enrollment

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Success! Your facility is now approved to report into NHSN

#### **Enrollment is complete: Next is NHSN Set-Up**

- Set-up training for the NHSN LTCF Component is available
- Set-up NHSN for your facility
  - Mapping NHSN locations (required)
  - Add users & assign user rights (optional)
  - Create Monthly Reporting Plans (required)
- Set-up is required <u>before</u> data can be reported

#### **Suggested NHSN Enrollment Timeline**

Complete training

Register for NHSN and SAMS

Submit Identity Proofing Documents Submit required enrollment forms online

Submit consent form, wait 2-3 days for activation

Set-up NHSN & begin reporting data

1<sup>st</sup> week

2<sup>nd</sup> week

\*5<sup>th</sup> week

6<sup>th</sup> week

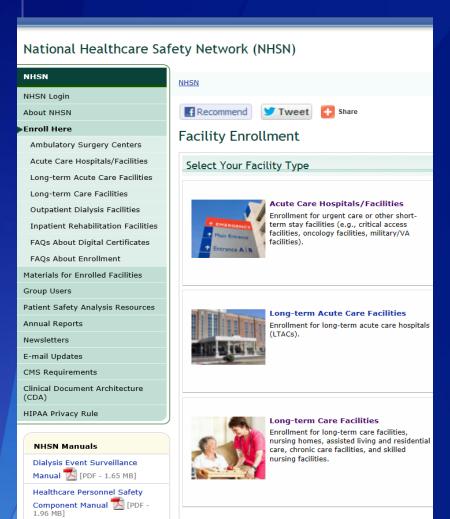
7<sup>th</sup> week

Work on LTCF Component - Annual Facility Survey \* Turn around time on receiving access to SAMs is approximately 3-4 weeks

#### **Important!!**

- Email is our only way to communicate with you!
- Please email nhsn@cdc.gov with any changes in your email address

## Where can I find more information about Enrollment?



- To email questions to the NHSN Helpdesk: <a href="mailto:nhsn@cdc.gov">nhsn@cdc.gov</a>
- For general enrollment resources

http://www.cdc.gov/nhsn/enrollment

LTCF specific enrollment and reporting resources

http://www.cdc.gov/nhsn/LTC

# Questions? Problems? Contact the NHSN Helpdesk at <a href="mailto:nhsn@cdc.gov">nhsn@cdc.gov</a>

#### For more information please contact Centers for Disease Control and Prevention

1600 Clifton Road NE, Atlanta, GA 30333

Telephone, 1-800-CDC-INFO (232-4636)/TTY: 1-888-232-6348

E-mail: cdcinfo@cdc.gov Web: www.cdc.gov

The findings and conclusions in this report are those of the authors and do not necessarily represent the official position of the Centers for Disease Control and Prevention.